

# Corporate Fact Sheet



## SAGE FINANCIAL STRATEGIES

*... Providing the skills and experience necessary  
to define and achieve your financial goals*

Sage Financial Strategies provides unbiased personal financial information and services to individuals and families to assist them in setting, maintaining and reaching their financial goals. SFS accomplishes this by providing training, a financial management structure and personal hands-on financial guidance to each of its clients.

Sage Financial Strategies provides the following services:

- ✦ Money Mentoring
- ✦ Tax Planning and Preparation

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